

LUBECK PUBLIC SERVICE DISTRICT - SEWER
 RULE 42 EXHIBIT
 FOR YEAR ENDED JUNE 30, 2016

STATEMENT C

DETAIL OF EQUITY AND/OR DEBT CAPITAL

PER BOOKS

<u>Debt Holder and Series</u>	<u>Purpose</u>	<u>Date of Issuance</u>	<u>Date of Maturity</u>	<u>Original Amount @</u>	<u>June 30, 2016 Outstanding Balance</u>	<u>Interest Rate</u>	<u>Interest For Year</u>	<u>Principal For Year</u>	<u>Amortization Schedule</u>	<u>Fully Funded Reserve Requirement</u>	<u>Sinking Fund Maintained (By Who)</u>
				\$	\$		\$	\$		\$	
SRF, A, 1999A	System Improvements	3/9/1999	3/9/2039	7,950,000	1,888,125	0.00%	-	397,500	Schedule 1	397,500	Municipal Bond Commission
WV IJDC, 1999B	System Improvements	3/9/1999	3/9/2039	2,000,000	1,197,362	0.00%	-	52,632	Schedule 2	52,632	Municipal Bond Commission
WV IJDC, A, 2005A	System Improvements	9/27/2005	9/27/2045	7,879,443	7,879,443	0.00%	-	-	Schedule 3	437,747	Municipal Bond Commission
WV IJDC, A, 2005B	System Improvements	9/27/2005	9/27/2045	2,411,178	1,843,842	0.00%	-	81,048	Schedule 4	81,048	Municipal Bond Commission
WV IJDC, A, 2010A	System Improvements	2/25/2010	2/25/2050	2,136,720	1,676,220	0.00%	-	73,680	Schedule 5	73,680	Municipal Bond Commission
WV IJDC, B, 2015 BAN	System Improvements	2/25/2010	2/25/2050	4,141,559	2,070,329	0.00%	-	100	Schedule 6	-	Municipal Bond Commission
WV IJDC, A, 2012A	System Improvements	6/22/2012	6/22/2052	716,272	673,855	0.00%	-	18,852	Schedule 7	18,848	Municipal Bond Commission
BB&T, 2015B	System Improvements	3/26/2015	3/26/2025	232,000	207,999	2.59%	5,187	18,984	Schedule 8	26,368	Municipal Bond Commission
WV IJDC, 2015A	System Improvements	6/30/2015	6/30/2050	2,070,530	1,983,346	0.00%	-	87,184	Schedule 9	87,184	Municipal Bond Commission
WVCCU Lease	Truck Purchase	3/31/2011	10/31/2016	37,630	2,151	4.30%	263	8,052	Schedule 10	-	Not Required
BB&T Lease	Truck Purchase	3/26/2015	3/26/2020	35,000	27,123	1.85%	520	6,203	Schedule 11	-	Not Required

GOING LEVEL

Future Payments

N/A

PROFORMA

Uncommitted Bank Loan - Equipment	Trucks & GPS Equipment	N/A	N/A	54,000	-	2.60%	-	-	Schedule 12	-	Not Required
Uncommitted Bank Loan - Generator	Generators	N/A	N/A	94,000	-	2.80%	-	-	Schedule 13	-	Not Required

@ - Original amount and realized amount are the same.

See Accountant's Compilation Report.